



GOLD STAR FOODS

January 11, 2021

Gold Star Foods Has Combined with Fresno Produce

To Our Valuable Customers:

Gold Star Foods and Fresno Produce are pleased to announce that our two companies have combined as we continue to deepen our commitment to providing quality produce and the very best service to our customers in Northern California. We are very excited about the future as our combined business further adds to our capabilities to most effectively serve you across all product categories.

Our two companies will continue to further combine efforts, expand product offerings and integrate systems to provide the very best service to our school district partners. Dave and Laura will continue to be actively involved with Gold Star as they transition into retirement. We expect the transition to be seamless as extensive preparation and planning has already occurred. Fresno Produce will continue to operate from its current facility under Dave's and Laura's leadership. For current Fresno Produce customers, we are confident that the only changes you notice will be positive ones and we will be contacting each of you independently in the coming days to provide a detailed update.

We thank you for your ongoing support and look forward to continuing to provide you with the highest quality services in the industry. Please do not hesitate to contact us with any questions or comments – we love hearing from you.

Yours very truly,

Gold Star Foods

Sean Leer

Dave Miller